

# Meierhenry Sargent LLP

MEIERHENRY & SARGENT, LLP

Mark V. Meierhenry  
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Patrick J. Glover  
Bill Blewett

October 15, 2009

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

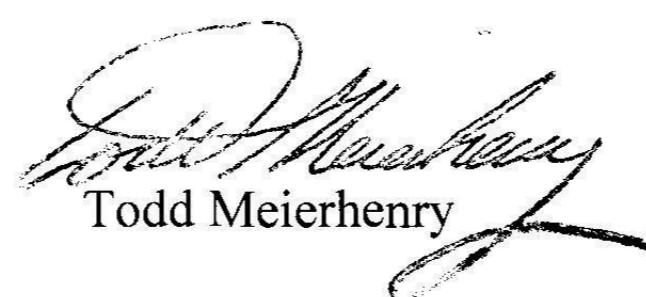
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Vermillion School District 13-1  
Clay and Union Counties, South Dakota  
Qualified School Construction Bond (Tax Credit Bonds), Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts  
Encl.

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**VERMILLION SCHOOL DISTRICT 13-1  
CLAY AND UNION COUNTIES  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES  
QUALIFIED SCHOOL CONSTRUCTION BONDS (TAX CREDIT BONDS), SERIES 2009**

## **BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077      FILING FEE: \$1.00  
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Vermillion School District.
2. Designation of issue: Limited Tax General Obligation Certificates Qualified School Construction Bonds (Tax Credit Bonds), Series 2009
3. Date of issue: September 17, 2009.
4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds to construct, rehabilitate and repair of the public school facilities including expenditures for costs of acquisition of equipment
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$756,938.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates Qualified School Construction Bonds (Tax Credit Bonds), is true and correct on this 17<sup>th</sup> day of September 2009.

By: Sheila Beermann  
Its: Business Manager

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Form: SOS REC 050 08/84

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**BOND DEBT SERVICE**  
**VERMILLION SCHOOL DISTRICT NO. 13-1**  
**CLAY COUNTY, SOUTH DAKOTA**  
**SERIES 2009 QUALIFIED SCHOOL CONSTRUCTION BONDS**  
**FINAL PRICING**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2010	50,462	1.750%	10,965.09	61,427.09	61,427.09
07/15/2011	50,463	1.750%	12,363.33	62,826.33	62,826.33
07/15/2012	50,463	1.750%	11,480.23	61,943.23	61,943.23
07/15/2013	50,463	1.750%	10,597.13	61,060.13	61,060.13
07/15/2014	50,463	1.750%	9,714.02	60,177.02	60,177.02
07/15/2015	50,463	1.750%	8,830.92	59,293.92	59,293.92
07/15/2016	50,463	1.750%	7,947.82	58,410.82	58,410.82
07/15/2017	50,463	1.750%	7,064.72	57,527.72	57,527.72
07/15/2018	50,463	1.750%	6,181.61	56,644.61	56,644.61
07/15/2019	50,462	1.750%	5,298.51	55,760.51	55,760.51
07/15/2020	50,462	1.750%	4,415.43	54,877.43	54,877.43
07/15/2021	50,462	1.750%	3,532.34	53,994.34	53,994.34
07/15/2022	50,462	1.750%	2,649.26	53,111.26	53,111.26
07/15/2023	50,462	1.750%	1,766.17	52,228.17	52,228.17
07/15/2024	50,462	1.750%	883.09	51,345.09	51,345.09
	756,938		103,689.67	860,627.67	860,627.67